



Filing ID #10025174

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Abigail Spanberger
Status: Congressional Candidate
State/District: VA07

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2018
Filing Date: 02/15/2019
Period Covered: 01/01/2017– 05/15/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Capital One Savings [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Harris 401k ⇒ Fidelity Index Equity Fund [MF]	SP	\$250,001 - \$500,000	Tax-Deferred		
Rental properties ⇒ Alexandria Rental Property [RP]	JT	\$500,001 - \$1,000,000	Rent	\$5,001 - \$15,000	\$15,001 - \$50,000
LOCATION: Alexandria, VA, US					
Shares of Restricted Stock ⇒ Harris Special Stock Grant [SA]	SP	\$1,001 - \$15,000	None		
DESCRIPTION: Harris Special Stock Grant					
The Advisory Board Company 401(k) ⇒ T. Rowe Price Retirement 2045 Fund [MF]		\$250,001 - \$500,000	Tax-Deferred		
USAA Checking [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Virginia 529 ⇒ 2024 Portfolio [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: DC1					
Virginia 529 ⇒ 2027 Portfolio [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: DC1					
Virginia 529 ⇒ 2027 Portfolio [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: DC2					
Virginia 529 ⇒ 2030 Portfolio [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: DC3					
Virginia 529 ⇒ 2030 Portfolio [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: DC2					
Virginia 529 ⇒ 2033 Portfolio [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: DC3					
Wealthfront Roth IRA ⇒ iShares iBoxx USD Investment Grade Corporate Bond ETF [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Wealthfront Roth IRA ⇒ iShares J.P. Morgan USD Emerging Markets Bond ETF [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Wealthfront Roth IRA ⇒ RBC FDS TR USGV RBC INST 2 [MF]	SP	\$1 - \$1,000	Tax-Deferred		
Wealthfront Roth IRA ⇒ Vanguard Dividend Appreciation [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Wealthfront Roth IRA ⇒ Vanguard FTSE Developed Markets ETF [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Wealthfront Roth IRA ⇒ Vanguard FTSE Emerging Markets ETF [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Wealthfront Roth IRA ⇒ Vanguard REIT Index Fund [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Wealthfront Roth IRA ⇒ Vanguard Total Stock Market ETF [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Wealthfront Traditional IRA ⇒ iShares iBoxx USD Investment Grade Corporate Bond ETF [EF]	SP	\$1 - \$1,000	Tax-Deferred		
Wealthfront Traditional IRA ⇒ iShares J.P. Morgan USD Emerging Markets Bond ETF [EF]	SP	\$1 - \$1,000	Tax-Deferred		
Wealthfront Traditional IRA ⇒ RBC FDS TR USGV RBC INST 2 [MF]	SP	\$1 - \$1,000	Tax-Deferred		
Wealthfront Traditional IRA ⇒ Vanguard Dividend Appreciation [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Wealthfront Traditional IRA ⇒ Vanguard FTSE Developed Markets ETF [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Wealthfront Traditional IRA ⇒ Vanguard FTSE Emerging Markets ETF [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Wealthfront Traditional IRA ⇒ Vanguard REIT Index Fund [EF]	SP	\$1 - \$1,000	Tax-Deferred		
Wealthfront Traditional IRA ⇒ Vanguard Total Stock Market ETF [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
The Advisory Board Company	salary	N/A	\$82,285.07
Harris Corporation	spouse salary	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	PennyMac	August 2016	Mortgage on Home	\$250,001 - \$500,000
JT	Pentagon Federal Credit Union	May 2008	Mortgage on Rental Property	\$250,001 - \$500,000
SP	Pentagon Federal Credit Union	October 2014	Home Equity Loan on Home	\$15,001 - \$50,000
JT	Citi	2018	Revolving credit card	\$10,000 - \$15,000
JT	Capital One	2018	Revolving credit card	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Citizen Member	Fair Housing Board of Virginia
COMMENTS: (unpaid)	

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none">◦ Harris 401k (Owner: SP)◦ Rental properties (Owner: JT)◦ Shares of Restricted Stock (Owner: SP) LOCATION: US DESCRIPTION: Restricted stock options granted as part of spouse's compensation from his employer.◦ The Advisory Board Company 401(k)◦ Virginia 529 (Owner: SP) LOCATION: VA◦ Wealthfront Roth IRA (Owner: SP)◦ Wealthfront Traditional IRA (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Abigail Spanberger , 02/15/2019